

MiFID II Product Governance / Target Market

The target market for the Bonds comprises eligible counterparties, professional clients and retail clients, as defined in the Directive 2014/65/EU, as amended (the **MiFID II** or the **Directive**), in the Republic of Lithuania and the Republic of Estonia. The Bonds may be distributed through channels appropriate for the relevant category of investors, subject to the suitability and appropriateness requirements under MiFID II (where applicable). Each distributor is responsible for determining the appropriate target market and distribution channels in respect of the Bonds in accordance with the Directive.

Final Terms dated 14 October 2026

UAB 15min

Issue of EUR 10,000,000 Bonds due 28 October 2029 under the Information Document for the issuance of Bonds in the amount of up to EUR 12,000,000

Terms used herein shall have the same meanings as defined in the Information Document dated 14 October 2026, together with its supplements, if any (the **Information Document**).

This document constitutes the Final Terms of the Bonds described herein and must be read in conjunction with the Information Document. Full information on the Issuer and the offer of the Bonds is only available on the basis of the combination of these Final Terms and the Information Document.

The Information Document (together with its supplements, if any) has been published on the Issuer's website: www.15mingrupe.lt.

The Final Terms have been issued pursuant to the resolution of the Management Board of the Issuer dated 12 October 2026.

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| 1. | Issuer: | UAB 15min |
| 2. | Tranche Number: | 1 |
| 3. | ISIN: | LT0000139180 |
| 4. | Aggregate principal amount of the Tranche: | EUR 10,000,000 |
| 5. | Nominal amount of the Bond: | EUR 1,000 |
| 6. | Issue Price of the Bond: | EUR 1,000 |
| 7. | Issue Date: | 28 October 2026 |
| 8. | Maturity Date: | 28 October 2029 |
| 9. | Early Redemption by the Issuer: | Call Protection Period: 12 (twelve) months from Issue Date; Early Redemption Price: 101% from 12 (twelve) to 18 (eighteen) months after the Issue Date, 100% thereafter |
| 10. | Early Redemption by the Bondholders: | 102% of outstanding principal amount (in case of a De-listing Event or Listing Failure); 100% of outstanding principal amount (in case of a Change of Control) |
| 11. | Annual Interest Rate: | 9.5% |
| 12. | Interest Payment Dates: | 28 January, 28 April, 28 July, 28 October |

- 13. Yield:** 9.5%
- The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.
- 14. Minimum Investment Amount:** EUR 1,000
- 15. Subscription Period:** 15 October 2026 - 26 October 2026
- 16. Procedure for submission of Orders:** *Subscription Orders*
- The Subscription Order may be submitted through an Exchange Member, in order for the Exchange Member to enter a buy order in the Auction.
- The total amount of the Bonds to be acquired and indicated in the Subscription Order shall be for at least the Minimum Investment Amount.
- Exchange Orders*
- The Existing Bondholders may exchange their Existing Bonds for the Bonds by submitting an Exchange Order to their Custodian during the Subscription Period.
- An Exchange Order may only be submitted if an Existing Bondholder holds a sufficient number of Existing Bonds in its/his/her securities account.
- 17. Procedure for allocation of Bonds and settlement:** *Allocation*
- The Issuer shall determine the exact number of Bonds to be allocated in respect of each Order.
- If the aggregate principal amount of Bonds requested under valid Orders for the Tranche equals or exceeds the aggregate principal amount of the Tranche, the Issuer shall determine, at its sole discretion and subject to applicable law and the allocation principles set out below, which Investors shall be allocated Bonds and the number of Bonds to be allocated to each such Investor. In the event of over-subscription, the Issuer may increase the aggregate principal amount of the Tranche up to EUR 12,000,000.
- The Bonds shall be allocated in accordance with the following main principles: (a) the allocation between retail and institutional Investors shall not be predetermined and shall take into account the overall demand from the respective categories of Investors; (b) Investors in comparable circumstances shall be treated equally, provided that the Issuer may determine minimum and maximum allocations to individual Investors depending on the number of Investors and the level of demand for the Offering; (c) the allocation shall be aimed at establishing a solid and reliable Investor base for the Issuer; (d) multiple Orders submitted by the same Investor shall be aggregated for allocation purposes; (e) Subscription Orders submitted through nominee accounts, including pension investment accounts, shall be treated as Subscription Orders of separate underlying investors only where such underlying investors have been disclosed to the Issuer.

The nominee account holder shall remain responsible for the subsequent allocation of the Bonds to the relevant underlying investors; and (f) each Investor shall be allocated a whole number of Bonds. Where necessary, the number of Bonds allocated shall be rounded down to the nearest whole number. Any remaining Bonds which cannot be allocated in accordance with the foregoing principles shall be allocated to Investors at the Issuer's discretion. Accordingly, an Investor may receive fewer Bonds than subscribed for or may receive no Bonds.

If the aggregate principal amount of Bonds requested under valid Orders for the Tranche is below the aggregate principal amount of the Tranche, the Issuer may decide to cancel the issuance of the Tranche or, subject to any required amendment to these Final Terms, reduce the aggregate principal amount of the Tranche to correspond to the aggregate principal amount of Bonds requested under valid Orders.

The Issuer shall not be obliged to allocate any Bonds to any Investor participating in the Offering. There shall be no target minimum individual allocation of Bonds to Investors.

Settlement

Settlement of Subscription Orders shall be carried out in accordance with the delivery-versus-payment (**DVP**) principle, meaning that the Bonds allocated to Investors shall be transferred to their respective securities accounts simultaneously with payment of the Issue Price for such Bonds.

Each Investor shall, acting through the Exchange Member with which its securities account is maintained, take all actions required to complete settlement in accordance with these Final Terms, the Auction Rules and the rules of the Depository.

Settlement of Exchange Orders shall be carried out free of payment (**FOP**) in accordance with the applicable rules and procedures of the Depository. Nasdaq CSD shall debit the relevant number of Existing Bonds exchanged for the Bonds from the securities accounts of the relevant Custodians and credit the corresponding number of Bonds to such accounts, following which each Custodian shall credit the Bonds to the securities accounts of the respective Existing Bondholders.

Title to the Bonds shall pass to the relevant Investor or Existing Bondholder upon transfer of the Bonds to its securities account.

18. Estimated net amount of the proceeds from the issue of the Bonds:

Approx. EUR 9.8 million

19. Security:

Subsequent ranking pledge (ranking behind prior ranking pledges in favour of AB Mano bankas) of ordinary registered shares of the following entities: UAB M-1, UAB Radijo stotis Ultra Vires, UAB Radijo stotis Laluna (100% of shares in each), following the release of the existing pledge securing the Existing Bonds; the Pledge Agreement shall be concluded and the pledge registered with the Register of Contracts and Liens of the

Republic of Lithuania within 20 (twenty) Business Days of the Issue Date.

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| 20. Additional undertakings: | Not applicable. |
| 21. Additional financial covenants: | Not applicable. |
| 22. Other relevant information: | Not applicable. |
| 23. Lead Manager: | AB Artea bankas, legal entity code 112025254, registered address at Tilžės g. 149, LT-76348, Šiauliai, Lithuania. |
| 24. Trustee | Grant Thornton Baltic UAB, legal entity code 300056169, registered address at Upės g. 21-1, LT-08128, Vilnius, Lithuania. |
| 25. Rating: | The Bonds to be issued have not been rated. |

Vilnius, 14 October 2026